EOD Snippets on Market

Sunidhi
"In your prosperity lies our success"

14 November 2025

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	0.10%	84.11	84562.78
NIFTY 50	▲	0.12%	30.90	25910.05
S&P BSE MIDCAP	▼	-0.03%	-11.85	47187.18
S&P BSE SMALLCAP	▲	0.06%	34.41	53,130.68
S&P BSE 500	▲	0.04%	14.30	37369.13

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	84,060.14	84,697.87	84,029.32	84,562.78	85,290.06	71,425.01
NIFTY	25,767.90	25,940.20	25,740.80	25,910.05	26,104.20	21,743.65

SENSEX Gainers	19	NIFTY Gainers	29
SENSEX Losers	11	NIFTY Losers	21

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	2079	2276	0.91	269
NSE	1161	1444	0.80	60

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
ETERNAL LIMITED	2.02%	INFOSYS LIMITED	-2.53%	AMINEX PUBLIC LIMITED COM	29.53%	ADITYA CONSUMER MARKETI	-15.98%
BHART ELECTRONICS LTD	1.68%	TATA MOTORS LIMITED	-1.70%	BENGAL STEEL INDUSTRIES LTD	25.00%	CHEMTECH INDUSTRIAL VALV	-10.50%
TRENT LIMITED	1.50%	TATA STEEL LIMITED	-1.39%	AARTI SURFACTANTS	18.52%	DAPS ADVERTISING LIMITED	-10.00%
State Bank of India	1.45%	ICICI BANK LIMITED	-0.93%	Ascensive Educare Ltd	15.69%	E-Land Apparel Limited	-9.96%
Axis Bank Limited	1.34%	TECH MAHINDRA LIMITED	-0.84%	IPCA LABORATORIES LIMITED	13.64%	CENTENIAL SURGICAL SUTURE	-9.36%

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
ETERNAL LIMITED	2.02%	INFOSYS LIMITED	-2.53%	ENFUSE SOLUTIONS	19.99%	QUICKTOUCH TECHNOLOGIES	-12.79%
BHARAT ELECTRONICS LIMITE	1.68%	EICHER MOTORS LIMITED	-2.33%	INDIAN PHOSPHATE	19.92%	ATC ENERGIES SYSTEM	-12.63%
TRENT LIMITED	1.50%	INDUSIND BANK LTD.	-1.76%	THE SANDESH	19.52%	Shigan Quantum Technologies Ltd	-12.59%
State Bank of India	1.45%	TATA MOTORS LIMITED	-1.70%	IL & FS INVESTMENT MANAGE	18.47%	MADHUSUDAN MASALA	-11.33%
JIO FINANCIAL SERVICES LIMI	1.35%	JSW Steel Limited	-1.36%	GE POWER INDIA	18.20%	TOLINS TYRES	-10.08%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

Bharat Dynamics shares jumped 7.5% after Q2 results:

Shares of Bharat Dynamics Ltd. rose over 7.5% during the day to ₹1,633.15 after it reported a jump in its profit in Q2FY26. Bharat Dynamics reported a sharp improvement in performance for Q2 FY26, with standalone net profit rising 76.2% to ₹215.88 crore, supported by a 114.2% jump in revenue from operations to ₹1,147.08 crore compared with Q2 FY24. Profit before tax increased 72.8% Y-o-Y to ₹287.61 crore. Total expenses rose 111.05% to ₹979.98 crore, driven by a 272.18% surge in material costs to ₹781.66 crore. Employee expenses grew 14.42% to ₹162.38 crore, while finance costs climbed 83.56% to ₹1.34 crore. For the first half of FY26, standalone net profit grew 80.5% to ₹234.23 crore, with revenue from operations rising 90.6% to ₹1,378.17 crore versus H1 FY24. The company also signed a ₹2,095.70 crore contract with the Ministry of Defence to supply Invar anti-tank missiles to the Indian Army, with execution over three years.

Jubilant FoodWorks stock jumped 8% on Q2FY26 results:

Shares of Jubilant FoodWorks rose nearly 8.5% during the day to ₹622.50 per share after it announced its September-quarter (Q2FY26) results on Thursday. The QSR chain delivered another quarter of strong operating growth, led by Domino's India, which recorded 9.1% like-for-like (LFL) growth, driven by a robust 16.5% surge in delivery LFL. Jubilant Food's India revenues grew 16% year-on-year (Y-o-Y), while consolidated revenues rose 19.7%, International operations continued to punch above expectations. Turkey reported 10.4% net profit margin, while Sri Lanka and Bangladesh delivered strong double-digit revenue growth. It faced margin pressure in Q2. The delivery mix expanded by nearly 400 basis points (bps), but cheese inflation impacted the cost of goods sold, resulting in a 169-bps contraction in standalone gross margin. Ebitda margin stood at 19.4%, almost flat year-on-year. Overall, Jubilant FoodWorks consolidated profit soared 190% to ₹186 crore versus ₹64.1 crore in Q2FY25

Oswal Pumps share price jumped 6% on strong Q2 results:

Solar pump manufacturers Oswal Pumps shares were in demand today, with the scrip rose up to 5.95% to hit an intraday high of ₹674.75 per share after the company posted a strong performance for the September quarter of FY26 (Q2FY26). The company's profit after tax (PAT) jumped 48.3% year-on-year (Y-o-Y) to ₹97.5 crore, compared with ₹65.8 crore in Q2FY25. Total income surged 75.8% Y-o-Y to ₹546.5 crore, driven largely by ongoing execution of PM Kusum and Magel Tyala orders. Vivek Gupta, chairman and managing director of Oswal Pumps, said the company maintained its growth momentum, recording a 6.1% quarter-on-quarter (Q-o-Q) rise in total income. He attributed this to strong order execution under government-backed schemes. Operationally, Ebitda rose 32.6% Y-o-Y to ₹134.8 crore, though the Ebitda margin contracted sharply to 24.7%, down 803 basis points (bps) from 32.7% a year earlier.

Bondada Engineering shares gained 4.8% on winning orders worth ₹465-crore:

Shares of Bondada Engineering Ltd. rose nearly 4.8% during the day to ₹423 per share after it bagged orders worth ₹465 crore from the Maharashtra State Power Generation Company. Bondada Engineering, as the lead member of a consortium, has received a Letter of Award from Maharashtra State Power Generation Company (Mahagenco) for an integrated solar engineering, procurement and construction project that includes land procurement, it said in an exchange filing. The contract covers identification and acquisition of land, design and engineering, manufacturing, transport, civil and electrical works, permits, commissioning and performance testing for a 100 megawatt (AC) grid-connected mono-crystalline solar power plant at Jiwachiwadi in Beed district, Maharashtra. It also includes construction of the evacuation system up to the state transmission utility substation and three years of operations and maintenance. This is a domestic EPC order valued at ₹465 crore, inclusive of taxes and duties, and must be executed within 450 days from acceptance of the award.

LG Electronics shares plunged as Q2 profit falls:

Shares of LG Electronics Ltd. fell nearly 5.3% during the day to ₹1,585.40 per share, the biggest intraday fall since listing this year after its net profit declined by 27.3% in the second quarter of the current financial year (Q2FY26). LG Electronics India saw its net profit decline by 27.3% due to margin pressures witnessed in Q2FY26. Its net sales in the quarter marginally rose 0.9% to ₹6,170.4 crore in the July-September quarter. The appliance major saw its PBIDT (profit before interest, depreciation and taxes) drop 23.8% to ₹627.3 crore in the quarter. The company said it witnessed margin pressures due to the combined impact of rising commodity prices and incremental investments in festive go-to-market initiatives to support the company's distributors during tough market conditions. "The H&A segment maintained its market leadership in Q2FY26, recording growth across key categories. While the GST revised rate announcement temporarily deferred consumer purchase, LGEIL's strong brand equity and resilient distribution network helped strengthen its premium market share," the company said in its results release.

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